

# GIVE THE FUTURE

## BECOME A HERITAGE SOCIETY MEMBER AND GIVE THE YMCA TO FUTURE GENERATIONS

Membership in the Heritage Society simply requires a commitment of a gift (now or in the future) that will benefit the Endowment Fund to ensure that the YMCA of Long Island stays strong for future generations. Donors can restrict their gift to benefit a particular branch, program and/or capital project.

**YMCA OF LONG ISLAND**

You may select from a variety of gift vehicles: • An outright gift of cash, property, stock or securities to a current YMCA endowment fund • A Testamentary Gift through your will, revocable living trust, or benefits from your life insurance policy • Life Insurance policy transferred to the YMCA of Long Island as beneficiary • A Charitable Remainder Trust allowing you to leave a gift in trust to the YMCA with income returning to you throughout your lifetime • Charitable Gift Annuities can provide a lifetime income for you in return for a gift to the YMCA of Long Island • A Named Endowment Gift or Capital Project providing a lasting tribute to a loved one at a YMCA. **Before you decide on a planned gift, you should consult with a certified financial planner or tax advisor.**

**BAY SHORE • EAST HAMPTON • GLEN COVE • HOLTSVILLE • HUNTINGTON • PATCHOGUE**

DETACH HERE

### I am interested in learning more about the YMCA of Long Island Heritage Society.

- I have included the YMCA of Long Island in my estate plan but have not yet notified you.
- I am interested in learning more about the YMCA Heritage Society, and charitable estate planning.
- I am interested in a Heritage Society Membership and wish to include the YMCA in my estate planning in the following method:
  - Bequest in will/living trust
  - Outright gift of cash, securities or properties
  - Life Insurance
  - Charitable Gift Annuity
  - Charitable Remainder Trust
  - Retirement Plan Beneficiary
  - IRA/Roth Beneficiary

Please add my e-mail and contact information to the YMCA's Heritage Society Publication mailing list.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Telephone No: \_\_\_\_\_ Email: \_\_\_\_\_

#### Please return this form to:

Beverly Lacy, Vice President of Philanthropy  
121 Dosoris Lane  
Glen Cove, NY 11542

#### Contact for additional information:

Bev Lacy: 516.456.5507 or Beverly.lacy@ymcali.org



**YMCALI.org**

\* Unrestricted gifts will be allocated to the general endowment fund. The YMCA of Long Island and the Board of Directors determine annual distributions. Heritage Society Members are invited to an annual dinner event, and receive special release YMCA publications.